

P2P Global Investments PLC (“P2PGI” or the “Company”)

A Diversified Peer-to-Peer Lending Fund



Background and Investment Objective

P2P Global Investments PLC is the first UK listed company dedicated to investing in credit assets originated via marketplace lending platforms (“Platforms”) globally.

The Company’s investment objective is to provide shareholders with an attractive level of dividend income and capital growth through exposure to investments in alternative finance and related instruments. These may include, directly and indirectly, exposure to consumer and SME loans and to corporate trade receivables that have been originated through Platforms in Europe, US and Australasia.

P2PGI will typically seek to invest in P2P loans with targeted annualised returns of 5-15% (net) across multiple P2P platforms, asset classes, geographies and credit risk bands in order to achieve portfolio diversification and mitigate concentration risks.

The Company may also seek to invest in equity stakes in P2P platforms themselves via direct equity investments or through the acquisition of warrants or other convertible securities.

Investment Highlights

- First UK listed permanent capital fund dedicated to P2P/direct lending
- Multiple agreements with leading P2P platforms
- Specialist investment management team
- 85%+ of net income distributed as dividend
- UK Investment Trust tax treatment

Capital Structure as at 31 May 2016

Net Assets (Ex Income)	£864,440,308
Net Assets (Cum Income)	£871,541,681
Monthly Total NAV Return	0.48%
12 Month Rolling NAV Return	5.79%
ITD Total NAV Return*	11.42%
Look-through Debt	£512,994,952
Debt to Equity	59%
Shares in Issue	86,306,803
Issue Price	1000p
Share Price (31 May 2016 Close)	870p
Market Capitalisation	£750,869,186
NAV per Share (Ex Income)	1001.59p
NAV per Share (Cum Income)	1009.82p
Premium / (Discount) to NAV (Cum Income)	-13.85%

Fund Management and Service Providers

Investment Manager	MW Eaglewood Europe LLP
Sub Manager	MW Eaglewood Americas LLC
Administrator	Citco Fund Services (Ireland) Limited
Depository	Deutsche Bank Luxembourg S.A.

Performance and Dividend History

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD	Inception to Date*	
Total NAV Return	2014	-	-	-	-	0.16%	0.17%	0.22%	0.23%	0.48%	0.54%	0.50%	2.32%		
	2015	0.54%	0.59%	0.65%	0.41%	0.71%	0.77%	0.50%	0.49%	0.43%	0.56%	0.52%	0.20%	6.56%	11.42%
	2016	0.41%	0.38%	0.48%	0.43%	0.48%	-	-	-	-	-	-	-	2.19%	
Share Price Performance**	2014	-	-	-	-	-	7.25%	0.37%	-0.19%	0.05%	-0.93%	1.41%	9.26%	18.00%	
	2015	-0.93%	0.09%	-1.79%	-0.17%	-5.41%	-2.03%	2.07%	-5.99%	3.24%	-6.46%	1.52%	0.70%	-14.66%	-13.00%
	2016	-6.85%	-7.57%	0.35%	6.03%	-5.69%	-	-	-	-	-	-	-	-13.60%	
Dividend Per Share (Pence)	2014	-	-	-	-	-	-	-	-	-	6.0	-	6.0		
	2015	-	12.5	-	-	16.5	10.5+	-	-	-	-	18.5	-	58.0	89.2
	2016	13.7++	-	-	11.5	-	-	-	-	-	-	-	-	25.2	

* ITD: Inception to Date – Excludes Issue Costs

** Based on issue price of 1000p

+ 8.5p per share was declared to the original C Shareholders prior to conversion.

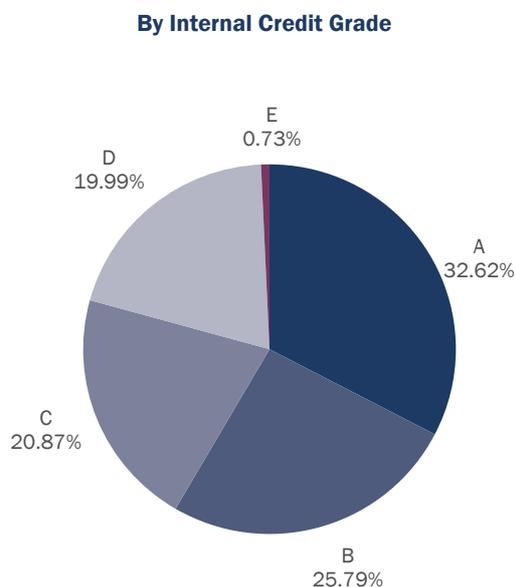
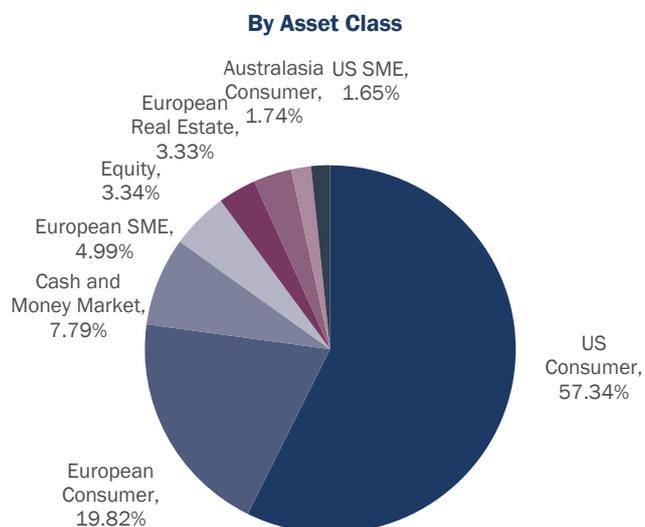
++The July 2015 C Share was 9.5p

Source: MW Eaglewood Europe LLP

Please refer to the last page for important disclosures

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Portfolio Composition May 2016



*The manager classifies its loan into five internal credit grades as previously published in the financial statements.

Portfolio Highlights – Selected Metrics

	P2PGI
Number of Loans	140,659
Average loan Size	£8,521
Weighted Average Term (months)	44.03
Weighted Average Life (years)	1.71
Weighted Average Coupon	10.48%
Current Target Average Delinquency	2-4%
Look-through Debt	£512,994,952
Debt to Equity	59%

Glossary

NAV (Cum Income) - The value of investments and cash, including current year revenue, less liabilities.

NAV (Ex Income) - The value of investments and cash, excluding current year revenue, less liabilities.

Share price - Closing mid-market share price at month end (excluding dividends reinvested).

Discount/premium - The amount by which the price per share of an investment trust is either lower (at a discount) or higher (at a premium) than the net asset value per share (cum income), expressed as a percentage of the net asset value per share.

Market capitalisation - Month end closing mid-market share price multiplied by the number of shares outstanding at month end.

Total NAV Return - The theoretical total return on shareholders' funds per share reflecting the change in Net Asset Value (NAV) assuming that dividends paid to shareholders were reinvested at NAV at the time dividend was announced.

Dividend - Reflecting the ex-dividend date during the month.

Important Information

All data in this factsheet is at or to the final day of the calendar month identified in the heading of the factsheet's front page unless otherwise stated. In addition to this monthly factsheet, the manager also produces a quarterly newsletter. Issued in the United Kingdom by MW Eaglewood Europe LLP.

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