

16 December 2016

P2P Global Investments PLC
(the “Company”)

Share Buyback Programme

At the annual general meeting of the Company held on 9 June 2016, shareholders authorised the Company to make market purchases of up to 14.99 per cent. of the then issued share capital of the Company. Since that time the Company has made share repurchases to seek to manage the discount to net asset value at which the Company’s shares have traded.

The Company today announces that it has appointed Liberum Capital Limited (“Liberum”) to manage the share buy-back programme (the “Programme”) and has authorised Liberum to effect on-market purchases of ordinary shares of 1 penny each (the “Ordinary Shares”) on behalf of the Company on the Main Market of the London Stock Exchange plc. The Programme will commence with effect from today and will continue until further notice. The Programme will be conducted in accordance with the authority received from shareholders at the annual general meeting held on 9 June 2016. The board of the Company advises shareholders that there can be no certainty that the Company will acquire any Ordinary Shares under the Programme.

Pursuant to, and during the term of the Programme, Liberum may, in accordance with certain pre-agreed parameters, independently of and without influence by the Company, effect purchases of Ordinary Shares from time to time in its absolute discretion.

The Company will announce any market repurchase of Ordinary Shares no later than 7.30 a.m. on the business day following the calendar day on which the repurchase occurred.

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END OF ANNOUNCEMENT