

**4 March 2016**

**P2P Global Investments plc**

**C Share Conversion**

The Board of P2P Global Investments plc (the “Company”) announces that it has received notification from Eaglewood Europe LLP that in excess of 90 per cent. of the net proceeds of the issue of its existing C shares (which were admitted to trading on 28 July 2015) have been invested in accordance with the Company's investment policy.

The Board anticipates that conversion of the existing C shares will take place on 22 March 2016 following announcement of the 29 February 2016 net asset values (“NAVs”) for each of the existing C shares and the existing ordinary shares at a ratio calculated on the basis of those NAVs and in accordance with the provisions of the Company's articles of association as described in the Company's prospectus published on 30 June 2015. New ordinary shares arising from the conversion of the existing C shares are expected to be admitted to the premium listing segment of the Official List of the UK Listing Authority and to trading on the London Stock Exchange's main market at 8.00 am on 22 March 2016 with the record date for conversion being 5.30pm on 21 March 2016.

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