

P2P Global Investments plc (the “Company”)

DIVIDEND DECLARATION

On the 28 January 2016, the Directors have declared an interim dividend of 13.7p per ordinary share and 9.5p per C share for the three month period to 31 December 2015.

The dividend will be paid on 4 March 2016 to shareholders on the register as of 5 February 2016. The ex-dividend date is 4 February 2016.

The total ordinary share dividend declared for the first three quarters of 2015 was 45.5p. This brings the total ordinary share dividends declared for 2015 to 59.2p.

The Company has elected to designate all of the interim dividend for the period 31 December 2015, as an interest distribution to its shareholders. In doing so the Company is taking advantage of UK tax treatment by "streaming" income from interest-bearing investments into dividends that will be taxed in the hands of shareholders as interest income.

Investors who are eligible to receive the interest distribution without deduction of UK tax should complete the Declaration of Eligibility Form which can be found on the Company's website www.p2pgi.com.

The last date for elections for the Dividend Reinvestment Plan, available on the ordinary share class, is 8 February 2016.

For further information about this announcement contact:

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Secretary
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28 January 2016

Investor information

Further up to date information, including Net Asset Values and share prices, and the latest available monthly newsletter and portfolio information, is provided on the Company's website, which can be accessed via www.p2pgi.com. Information can also be obtained from the Investor Services, ir@p2pgi.com

END OF ANNOUNCEMENT