

P2P Global Investments plc (the “Company”)

DIVIDEND DECLARATION

On 6th November 2015, the Directors have declared an interim dividend of 18.5p per ordinary share for the four month period to 30 September 2015.

The dividend declared will be paid on 18 December 2015 to shareholders on the register as of 20 November 2015. The ex-dividend date is 19 November 2015.

The previous ordinary share dividend, paid on the 7th August 2015, was 10.5p for the two month period to 31 May 2015. This brings the total ordinary share dividends declared for the first three quarters of 2015 to 45.5p. The board expects the final dividend for the 3 month period to 31 December 2015 and the initial C share dividend to be declared in January.

The Company has elected to designate all of the interim dividend for the period 30 September 2015, as an interest distribution to its shareholders. In doing so the Company is taking advantage of UK tax treatment by "streaming" income from interest-bearing investments into dividends that will be taxed in the hands of shareholders as interest income.

Investors who are eligible to receive the interest distribution without deduction of UK tax should complete the Declaration of Eligibility Form which can be found on the Company's website www.p2pgi.com.

The last date for elections for the Dividend Reinvestment Plan is 23 November 2015.

For further information about this announcement contact:

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Secretary
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9 November 2015

Investor information

Further up to date information, including Net Asset Values and share prices, and the latest available monthly newsletter and portfolio information, is provided on the Company's website, which can be accessed via www.p2pgi.com. Information can also be obtained from the Investor Services, ir@p2pgi.com

END OF ANNOUNCEMENT