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CAPITALISED TERMS USED IN THIS ANNOUNCEMENT HAVE THE MEANINGS GIVEN TO THEM IN THE PROSPECTUS.

24 July 2015

P2P Global Investments plc (the "Company")

Result of Placing and Intermediaries Offer of C Shares

P2P Global Investments plc is pleased to announce that, following the publication of its Prospectus and the announcements made on 18 June 2015 and 30 June 2015, the Placing and Intermediaries Offer is oversubscribed and now closed.

- The Issue has raised gross proceeds of £400 million via the issue (subject to Admission) of 40 million C Shares, of which 38,200,016 C Shares will be issued under the Placing and 1,799,984 C Shares will be issued pursuant to the Intermediaries Offer.
- Admission of the C Shares to the premium listing segment of the Official List, and to trading on the main market for listed securities of the London Stock Exchange and the commencement of unconditional dealings, is expected to take place at 8.00am on 28 July 2015.
- The Company is being advised by Liberum who are acting as Sponsor, Joint Broker and Joint Bookrunner, and J.P. Morgan Securities plc (which conducts its UK investment banking activities as J.P. Morgan Cazenove) who are acting as Joint Broker and Joint Bookrunner.

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Director / PDMR Shareholding

Pursuant to the Issue and conditional on Admission, the Company announces the following changes to the share interests of directors/persons discharging managerial responsibilities ("PDMRs") and their connected persons:

Director	Interest in shares prior to Issue	Number of C Shares acquired in the Issue, all £10 per Share	Interest in voting rights at following Admission	
			Number of voting rights	% of issued share capital
Simon King	15,000	5,000	20,000	0.02%

This notification is made in accordance with Disclosure and Transparency Rule 3.1.

Paul Marshall and an associate have acquired C shares over the past 12 months that when aggregated constitute smaller related party transactions, as defined in Listing Rule 11.1.10, as follows:

- 760,000 C shares for a consideration of £7,600,000 acquired by Paul Marshall as set out in the Company's announcement on 27th January 2015, and
- 12,309 C shares for a consideration of £123,090 acquired by Giovanna Marshall, the daughter of Paul Marshall, pursuant to the Issue (subject to Admission)

IMPORTANT INFORMATION

Liberum and J.P. Morgan Cazenove, each of which is authorised and regulated in the United Kingdom by the FCA, is acting as joint broker and bookrunner to the Company in connection with the matters

described in this Announcement. Persons receiving this Announcement should note that neither Liberum nor J.P. Morgan Cazenove will be responsible to anyone other than the Company for providing the protections afforded to customers of Liberum or J.P. Morgan Cazenove, or for advising any other person on the arrangements described in this Announcement.

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