

6 July 2015

P2P Global Investments plc

C Share Conversion

The Board of P2P Global Investments plc (the “Company”) announces that it has received notification from Eaglewood Europe LLP that in excess of 90 per cent. of the net proceeds of the issue of its existing C shares (which were admitted to trading on 29 January 2015) have been invested in accordance with the Company's investment policy.

The Board anticipates that conversion of the existing C shares will take place on 22 July 2015 following announcement of the 30 June 2015 net asset values (“NAVs”) for each of the existing C shares and the existing ordinary shares at a ratio calculated on the basis of those NAVs and in accordance with the provisions of the Company's articles of association as described in the Company's prospectus published on 12 January 2015. New ordinary shares arising from the conversion of the existing C shares are expected to be admitted to the premium listing segment of the Official List of the UK Listing Authority and to trading on the London Stock Exchange's main market at 8.00 am on 22 July 2015 with the record date for conversion being 5.30pm on 21 July 2015.

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