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CAPITALISED TERMS USED IN THIS ANNOUNCEMENT HAVE THE MEANINGS GIVEN TO THEM IN THE PROSPECTUS.

30 June 2015

P2P Global Investments plc (the "Company") C Share Issue

Further to the announcement made by the Company on 18 June 2015, the Company is pleased to announce that it has today published a prospectus (the "Prospectus") relating to a placing and intermediaries offer for a target issue of 40 million C Shares at a price of £10.00 per C Share to raise £400 million (the "Issue").¹

The intermediaries' offer, which commences today (the "Intermediaries Offer"), enables investors to apply for C Shares through stockbrokers and share dealing providers who are participating as intermediaries. A list of the firms acting as intermediaries for the Intermediaries Offer is available on the Company's website, www.p2pgi.com. The Intermediaries Offer closes at 5.00p.m. on 23 July 2015.

A list of firms currently appointed to act as intermediaries in the Intermediaries Offer is included in the Prospectus, which is available on the Company's website at www.p2pgi.com. Copies of the Prospectus are also available free of charge during normal business hours from Stephenson Harwood LLP at 1 Finsbury Circus, London, EC2M 7SH.

The Prospectus has been submitted to the National Storage Mechanism and will shortly be available at <http://www.hemscott.com/nsm.do>.

http://www.rns-pdf.londonstockexchange.com/rns/7242R_-2015-6-30.pdf

Simon Champ, CEO of Eaglewood Europe LLP, said:

“Our proposed issue of new C shares will give us greater scope to strengthen and deepen our relationships with platforms and to deliver the benefits of scale to all of our investors. Through scale the company has become a partner of choice and now enjoys active deployment relationships with fourteen of the world's leading platforms, up from seven at the beginning of the year, and an interest in more than 160,000 individual loans. The additional capital is expected to enable us to enhance our scale, further improve diversification, attract new platforms on increasingly attractive terms and reduce the unit costs of operations and leverage ”

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Expected Timetable

	2015
Conversion of the Existing C Shares	22 July
Latest time and date for receipt of completed application forms from the Intermediaries in respect of the Intermediaries Offer	5.00 pm on 23 July
Latest time and date for commitments under the Placing	5.00 pm on 23 July
Publication of results of the Placing and the Intermediaries Offer	24 July
Admission and dealings in C Shares commence	28 July
CREST accounts credited with uncertificated C Shares	28 July
Where applicable, definitive share certificates despatched by post in the week commencing*	3 August

Any changes to the expected timetable set out above will be notified by the Company through a Regulatory Information Service

All references to times in this document are to London times

Issue Statistics

Issue Price	£10 per C Share
Gross proceeds of the Issue**	£400 million
Estimated net proceeds of the Issue to be received by the Company**	£396 million
Expected Net Asset Value per C Share on Admission**	£9.90 per C Share

* *Underlying Applicants who apply to Intermediaries for C Shares under the Intermediaries Offer will not receive share certificates.*

** *Assuming that the Issue is subscribed as to £400 million. The costs of the Issue to be borne by the Company will not exceed 1.3 per cent. of the gross proceeds of the Issue.*

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The value of investments may go down as well as up, and all of the value of an investor's investment in the Company will be at risk. Past performance is not a guide to future performance and the information in this announcement or any documents relating to the Issue cannot be relied upon as a guide to future performance. Persons needing advice should contact a professional adviser.

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¹The Directors have reserved the right, in consultation with the Joint Bookrunners, to increase the size of the Issue to up to 55 million C Shares if overall demand exceeds 40 million C Shares, with any such increase being announced through a Regulatory Information Service.