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18 June 2015

## **P2P Global Investments plc (the "Company") Results of Issue of New Ordinary Shares**

Further to the announcement made earlier today, the Board of the Company is pleased to announce the successful issue of new ordinary shares.

A total of 1,999,999 new ordinary shares have been placed, subject to Admission, by Liberum and J.P. Morgan Cazenove at a price of 1075p per share, raising gross proceeds of approximately £21.5 million. The Issue Shares represent just under 10% of the issued ordinary share capital of the Company prior to the Issue. The Issue was over-subscribed.

The Issue Shares will, when issued, be credited as fully paid and will rank pari passu in all respects with the existing ordinary shares of the Company. This includes the right to receive all dividends and other distributions declared or paid in respect of such ordinary shares by reference to a record date after the date of Admission of the Issue Shares.

Application has been made for the Issue Shares to be admitted to the premium segment of the Official List of the Financial Conduct Authority (the "FCA") and to trading on the main market for listed securities of the London Stock Exchange. It is expected that Admission will take place at 8.00am on 22 June 2015 (or such later date as may be agreed between the Company, Liberum and J.P. Morgan Cazenove).

In conformity with Disclosure and Transparency Rule 5.6.1, the issued share capital and voting rights of the Company following Admission will be as follows:

Class of Share	Total Number of Shares in circulation	Number of voting rights attached to each share	Voting rights of shares in circulation	Number of shares held in treasury (carrying no voting rights attached until issued)	Total number of shares in issue
Ordinary Shares of £0.01 each	21,999,999	1	21,999,999	0	21,999,999
C Shares of £0.10 each	25,000,000	1	25,000,000	0	25,000,000
<b>Total Voting Rights</b>			<b>46,999,999</b>		

The above total voting rights figure may be used by shareholders as the denominator for the calculations by which they will determine whether they are required to notify their interest in P2P Global Investments plc under the FCA's Disclosure and Transparency Rules.

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