

P2P Global Investments plc (the “Company”)

Result of General Meeting

The Company announces that at the General Meeting of the Company held on 15 June 2015, all the Resolutions contained in the Notice of the General Meeting were duly passed on a show of hands.

Resolution 1: To adopt the proposed investment policy to the exclusion of the existing investment policy

Resolution 2: To authorise the Directors to allot up to 200 million C Shares under section 551 of the Companies Act 2006

Resolution 3: To authorise the Directors to allot up to 200 million C Shares on a non-pre-emptive basis in accordance with section 570 of the Companies Act 2006

Resolution 4: To replace Article 167 of the Articles of Association to change the date on which a continuation vote must first be proposed

Resolution 5: To cancel the amount standing to the credit of the Company’s share premium account as at the date of the circular

Resolution 6: To cancel the amount standing to the credit of the Company’s share premium account immediately following an issue of new C Shares

The proxy votes received in relation in relation to these resolutions were as follows:

Resolution (No. as noted on proxy form and above)	Shares For	%	Shares Against	%	Shares Marked As Votes Withheld / Abstentions
Resolution 1	29,157,716	99.997	1,000	0.003	34,300
Resolution 2	26,660,411	91.325	2,532,605	8.675	0
Resolution 3	26,720,411	91.530	2,472,605	8.470	0
Resolution 4	26,603,445	91.237	2,555,271	8.763	34,300
Resolution 5	29,192,016	99.997	1,000	0.003	0
Resolution 6	26,724,674	91.545	2,468,342	8.455	0

In accordance with Listing Rule 9.6.2 copies of all resolutions passed as Special Resolutions at the Meeting will be submitted to the National Storage Mechanism and will shortly be available for inspection at <http://www.morningstar.co.uk/uk/nsm>.

These resolutions will also available on the Company's website at www.p2pgi.com

Capita Company Secretarial Services Limited

Secretary

16 June 2015

END OF ANNOUNCEMENT