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P2P Global Investments plc (the “Company”)

Publication of Circular and Potential C Share Issue

P2P Global Investments plc has today published a circular to shareholders (the "Circular") recommending certain proposals to, inter alia:

- approve the proposed changes to the Company’s investment policy;
- provide authority to allot new C shares and to dis-apply pre-emption rights in respect of new C shares;
- amend the Company’s articles of association to change the date on which a continuation vote must first be proposed to shareholders at an annual general meeting of the Company from 2019 to 2021;
- cancel the amount standing to the credit of the Company’s share premium account, conditional on the approval of the Court, as at the date of the circular; and
- cancel the amount standing to the credit of the Company’s share premium account, conditional on the approval of the Court, immediately following an issue of new C Shares.

The Board of the Company also announces that, as at 27 May 2015, approximately 67% of the net proceeds raised via the issue of C shares in January 2015 (the “Existing C Shares”) have been deployed. The deployment rate remains strong and the Company’s Investment Manager is confident of achieving full deployment in advance of the 6 to 9 month target stated in the Existing C Shares’ prospectus.

In light of the above, the Board wishes to announce that it is actively considering an issue of additional equity by way of an issue of C shares (the “Issue”). The Issue is conditional on relevant shareholder approvals being granted at the Company’s general meeting to be held on 15 June 2015, and subject to prevailing market conditions and investor demand. It is currently envisaged that the Issue would take place in the coming months and an announcement giving further details of the Issue will be made in due course.

In accordance with the Company’s articles of association, the Existing C Shares will be converted into ordinary shares prior to the issue of any new C Shares.

The Circular convenes a general meeting of the Company to be held at 4.00 p.m. on 15 June 2015 at RSA House, 8 John Adam Street, London, WC2N 6EZ (or, if different, at the time which is immediately after the Company’s annual general meeting convened for the same place and day shall have been concluded or adjourned).

A copy of the Circular has been submitted to the National Storage Mechanism and will shortly be available for inspection at www.morningstar.co.uk/uk/NSM and on the Company's website at www.p2pgi.com.

Copies of the Circular will also be available from the Company's registered office at 1st Floor, 40 Dukes Place, London, EC3A 7NH.

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The C shares have not been, nor will they be, registered under the US Securities Act of 1933, as amended or with any securities regulatory authority of any state or other jurisdiction of the United States or under the applicable securities laws of any member state of the European Economic Area (other than the United Kingdom), Australia, Canada, Japan or South Africa. Subject to certain exceptions, the C shares may not be offered or sold in any member state of the European Economic Area (other than the United Kingdom), the United States, Australia, Canada, Japan

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END OF ANNOUNCEMENT