

Dividend Declaration

P2P Global Investments plc (the "Company")

The Directors have declared an interim dividend of 12.5p per ordinary share for the period to 31 December 2014.

The dividend will be paid on 2 April 2015 to shareholders on the register as of 6 March 2015. The ex-dividend date is 5 March 2015.

The Company has elected to designate all of the interim dividend for the period 31 December 2014, as an interest distribution to its shareholders. In doing so the Company is taking advantage of UK tax treatment by "streaming" income from interest-bearing investments into dividends that will be taxed in the hands of shareholders as interest income.

Investors who are eligible to receive the interest distribution without deduction of UK tax should complete the Declaration of Eligibility Form which can be found on the Company's website www.p2pgi.com.

The last date for elections for the Dividend Reinvestment Plan is 8 March 2015. For further information about this announcement contact:

Capita Registrars Limited
Secretary
Tel: +44 (0)20 7954 9796

20 February 2015

Investor information

Further up to date information, including Net Asset Values and share prices, and the latest available monthly newsletter and portfolio information, is provided on the Company's website, which can be accessed via www.p2pgi.com. Information can also be obtained from the Investor Services, ir@p2pgi.com

END OF ANNOUNCEMENT