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CAPITALISED TERMS USED IN THIS ANNOUNCEMENT HAVE THE MEANINGS GIVEN TO THEM IN THE PROSPECTUS.

27 January 2015

P2P Global Investments plc (the "Company")

Result of Placing and Intermediaries Offer of C Shares

P2P Global Investments plc is pleased to announce that, following the publication of its Prospectus and the announcements made on 12 January 2015 and 23 January 2015, the Placing and Intermediaries Offer is oversubscribed and now closed.

- The Issue has raised gross proceeds of £250 million via the issue (subject to Admission) of 25 million C Shares, of which 24,098,657 C Shares will be issued under the Placing and 901,343 C Shares will be issued pursuant to the Intermediaries Offer
- Admission of the C Shares to the premium listing segment of the Official List, and to trading on the main market for listed securities of the London Stock Exchange and the commencement of unconditional dealings, is expected to take place at 8.00am on 29 January 2015
- The Company is being advised by Liberum who are acting as Sponsor, Broker and Sole Bookrunner

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Director / PDMR Shareholding

Pursuant to the Issue and conditional on Admission, the Company announces the following changes to the share interests of directors/persons discharging managerial responsibilities ("PDMRs") and their connected persons:

Director	Interest in shares prior to Issue	Number of C Shares acquired in the Issue, all at £10 per Share	Interest in voting rights following Admission	
			Number of voting rights	% of issued share capital
Simon King	10,000	5,000	15,000	0.03%

This notification is made in accordance with Disclosure and Transparency Rule 3.1.

Pursuant to the Issue, Ian Wace and Paul Marshall acquired (subject to Admission) 160,000 and 760,000 C shares respectively, for consideration of £1,600,000 and £7,600,000 respectively, which constitute smaller related party transactions as defined in Listing Rule 11.1.10.

IMPORTANT INFORMATION

This announcement is an advertisement and does not constitute a prospectus relating to the Company and does not constitute, or form part of, any offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for, any shares in the Company in any jurisdiction nor shall it, or any part of it, or the fact of its distribution, form the basis of, or be relied on in connection with or act as any inducement to enter into, any contract therefor. Investors should not purchase or subscribe for any transferable securities referred to in this announcement except on the basis of information contained in the Prospectus.

The value of investments may go down as well as up, and all of the value of an investor's investment in the Company will be at risk. Past performance is not a guide to future performance and the information in this announcement or any documents relating to the Issue cannot be relied upon as a guide to future performance. Persons needing advice should contact a professional adviser.

Liberum Capital Limited is acting only for the Company in connection with the matters described in this announcement and is not acting for or advising any other person, or treating any other person as its client, in relation thereto and will not be responsible for providing the regulatory protection afforded to clients of Liberum Capital Limited or advice to any other person in relation to the matters contained herein.

The shares have not been, nor will they be, registered under the US Securities Act of 1933, as amended (the "Securities Act") or with any securities regulatory authority of any state or other jurisdiction of the United States or under the applicable securities laws of any member state of the

EEA (other than the United Kingdom), Australia, Canada, Japan, or South Africa. Subject to certain exceptions, the shares may not be offered or sold in any member state of the EEA (other than the United Kingdom), the United States, Australia, Canada, Japan or South Africa or to or for the account or benefit of any national, resident or citizen of any member state of the EEA (other than the United Kingdom), Australia, Canada, Japan or South Africa or any person located in the United States. The Issue and the distribution of this announcement in other jurisdictions may be restricted by law and the persons into whose possession this announcement comes should inform themselves about, and observe, any such restrictions.