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P2P Global Investments plc (the "Company")

C Share Issue

Further to the announcement on 25 November 2014, the Company is pleased to announce it intends to raise up to £200 million through an issue of C Shares at a price of £10.00 per C Share by way of a Placing and Intermediaries Offer (the "Issue").

A prospectus in relation to the Issue is expected to be published shortly and the Issue is anticipated to close in the coming weeks.

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The C shares have not been, nor will they be, registered under the US Securities Act of 1933, as amended (the "Securities Act") or with any securities regulatory authority of any state or other jurisdiction of the United States or under the applicable securities laws of any member state of the European Economic Area (other than the United Kingdom), Australia, Canada, Japan, or South Africa. Subject to certain

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END OF ANNOUNCEMENT