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**P2P Global Investments plc (the "Company")**

**23 January 2015**

**Increased C Share Issue Size**

Further to the announcement made by P2P Global Investments plc on 12 January 2015 regarding the proposed Placing and Offer of C Shares ("C Shares") at £10.00 per C Share (the "Issue"), the Board of Directors (the "Board") today announces that, as a result of demand being expected to exceed 20 million C Shares, the Board, in consultation with Liberum Capital Limited, has decided to exercise its right to increase the size of the Issue, which is now expected to be not less than 25 million C Shares which, if fully subscribed, would raise gross proceeds of not less than £250 million<sup>1</sup>

The latest time and date for commitments under the Placing is 5.00 pm on 26 January 2015 and the expected timetable for the Issue remains as set out in the announcement on 12 January 2015.

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<sup>1</sup> The Directors have reserved the right, in consultation with Liberum Capital Limited, to increase the size of the Issue up to 30 million C Shares if overall demand exceeds 20 million C Shares, with any such increase being announced through a Regulatory Information Service.

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**IMPORTANT INFORMATION**

This announcement, which constitutes a financial promotion for the purposes of the Financial Services and Markets Act 2000 and which has been prepared by, and is the sole responsibility of, P2P Global Investments PLC (the "Company"), has been approved solely for the purposes of section 21(b) of the Financial Services and Markets Act 2000 by Liberum Capital Limited of Level 12, Ropemaker Place, 25 Ropemaker Street, London EC2Y 9LY. Liberum Capital Limited is authorised and regulated by the Financial Conduct Authority.

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The value of investments may go down as well as up, and all of the value of an investor's investment in the Company will be at risk. Past performance is not a guide to future performance and the information in this announcement or any documents relating to the Issue cannot be relied upon as a guide to future performance. Persons needing advice should contact a professional adviser. Liberum Capital Limited is acting only for the Company in connection with the matters described in this announcement and is not acting for or advising any other person, or treating any other person as its client, in relation thereto and will not be responsible for providing the regulatory protection afforded to clients of Liberum Capital Limited or advice to any other person in relation to the matters contained herein.

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