

22 JULY 2015

**P2P Global Investments plc
(the "Company")**

Admission to the Official List and to trading on the Main Market of the London Stock Exchange

Further to the Company's announcement on 17 July 2015, the C shares were delisted and cancelled with effect from 5.30pm on 21 July 2015 and an application has been made for 24,754,920 ordinary shares, arising from the conversion of the Company's C shares, to be admitted to the premium listing segment of the Official List of the UK Listing Authority and to be admitted to trading on the London Stock Exchange's main market for listed securities from 8am on 22 July 2015. Such shares will rank pari passu with the Company's existing ordinary shares.

In conformity with the Disclosure and Transparency Rule 5.6.1, the issued share capital and voting rights as at 22 July 2015, are as follows:

The Company's issued share capital consists of 46,754,919 ordinary shares of £0.01 each with voting rights. Therefore, the total number of voting rights in the Company is 46,754,919. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, P2P Global Investments plc under the FCA's Disclosure and Transparency Rules.

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