

**P2P Global Investments
Possible C-share issue**

25 November 2014

The Board of P2P Global Investments (the Company) announces that, as at 24 November 2014, 73% of the net proceeds raised at the time of the launch of the Company have been deployed. Additionally the company has further expanded both its number of platform relationships and equity interests in platforms since the end of October and expects to see an increasing number of opportunities going forwards. The Company has also recently announced its inaugural quarterly dividend and confirms that it is likely to be on target to have fully deployed the net proceeds raised at launch within six to nine months of the launch date, as set out in the Company's prospectus.

In light of the above, the Board wishes to announce that it is actively considering an issue of additional equity. The current intention is that the proposed fundraising will take place in the first quarter of 2015, subject to prevailing market conditions and investor demand, and is expected to take the form of an issue of C shares. An announcement giving further details of the proposals will be made in due course.

Simon Champ, chief executive of MW Eaglewood Europe, the sub-manager of P2P Global Investments, said: "This is an exciting investment strategy in a fast growing sector and I am glad to say we are delivering on our plan outlined to investors in the prospectus issued at the IPO."

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